

Global Energy Outlook Forum: Policy and Profits

S&P Global
Platts



Agenda

8 - 8:45 am

8:45 - 9 am

9 - 9:30 am

9:30 - 10:45 am

10:45 - 11 am

11 am - 12:30 pm

12:30 - 2 pm

December 7, 2017 Cipriani 25 Broadway, New York City

Breakfast and registration

The Imperative for Nuclear

Jose Emeterio Gutierrez, President & CEO, **Westinghouse Electric Company**

Global Energy Outlook

Chris Midgley, Head of Global Content Analytics, **S&P Global Platts**

Striking Gold: Identifying Investment Opportunities in Energy

The ability to capitalize on opportunities while mitigating risk is paramount in a changing environment. Those that understand the variables and strike at opportunity first stand apart. Our roundtable will examine the current energy landscape, and offer a glimpse into their assessment process and the opportunities that have their attention looking forward, including:

- Emerging energy markets
- Identifying growth patterns
- Distressed assets and strengthening the portfolio
- Moving molecules

Michael Grande, Director, Midstream & Merchant Power,

S&P Global Ratings (Moderator)

Mark Florian, Head of Energy & Power Infrastructure Funds, **BlackRock**

Nazar Massouh, CEO, **Orion Energy Partners**

Networking break

Building the Energy Transition

In a shifting political environment, security through diversity has become more relevant than ever. Companies and investors alike strive to strengthen their portfolio and successfully position themselves for the future. Motivated by job creation, strengthening infrastructure and responsible energy generation our panel will discuss the following:

- Future of baseload power generation
- Energy transition: gas, renewables and low carbon portfolio
- Government's part in sculpting the panorama

Ryan Morgan, Member, **Step toe & Johnson** (Moderator)

Vincent DeVito, Energy Counselor to the Secretary, **US DOI**

Gwenaelle Huet, CEO France Renewable Energy, **ENGIE**

David Rochecharlie, Head of Energy Real Assets, **KKR**

Keynote luncheon

The Mexico Opportunity: Natural Gas, Infrastructure, and Investment

Chris Newkumet, Washington Bureau Chief, **S&P Global Platts** (Moderator)

Dr. David Madero, CEO, **CENAGAS**

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Delta Airlines
Koch
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MOL Group
Osaka Gas
Repsol
Yanbu Aramco Sinopec Refinery
Continental Resources
ENGIE Global Markets
NRG Energy
OPEC
Reliance Industries
Statoil Natural Gas

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Palestra Capital Management
Riverstone Holdings, LLC
The World Bank

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